

BACKGROUND:

Entrex was founded in 2001 as an Entrepreneurial Exchange with the mission to be the leading “Capital Market System for Entrepreneurs.”

Entrex today focuses on \$5-250 million annual revenue, cash-flowing companies via its Patented and Tradable TIGRcub® Security. The TIGRcub® is a revenue-enhanced debt security which simplifies investing in entrepreneurial companies by providing monthly minimum yield to investors – with the potential of enhanced-yield through revenue participation.

Early TIGRcub® Licensors offered their securities to investors through a series of institutional brokers. These companies averaged approximately \$35,000,000 in annual revenues, 13 years old and \$3,500,000 in EBITDA. The average \$17,000,000 TIGRcub® Offering received terms from Institutional buyers for a “Buy and Hold” yield-oriented investment strategy.

Today, Entrex offers TIGRcubs® to institutional and accredited investors via \$10,000 tradable TIGRcub® certificates. Each TIGRcub® Certificate, receives the “higher of a minimum yield or a slice of revenue for a designated period of time.” This allows investors to benefit from the revenue growth of a company without dealing with the complexities of equity valuations and liquidity challenges. These TIGRcub® Certificates can be bought, sold (traded) and viewed on Entrex’s eChain Portal.

Entrex created a capital market system for investors to find, research, track, manage, and trade the TIGRcub® Securities via the eChain Portal – the trading ledger for TIGRcub® Securities – through t0.com’s BlockChain trading technology platform.



Together, the Entrex Capital Market System’s ecosystem offers a Regulatory and Financial Technologies platform, offering companies access to capital and investors access to a compliant platform to find, research, track, manage and trade their TIGRcub® securities over the Blockchain.

All Qualified TIGRcub® Offerings and TIGRcub® transactional activities are visible on Entrex’s eChain Transaction and Trading Ledger (www.entrex.net).

TRANSACTION HIGHLIGHTS:

The Entrex Composite is the Composite Index Fund of the Entrex Capital Market. Each company participating in the Entrex Capital Market System has up to 10% of its offering committed for purchase by the Entrex Market Index.

Each \$10,000 TIGRcub® investment in The Entrex Composite owns a small portion of each TIGRcub® Issuers’ offering, providing investors a diverse basket of yield-oriented, revenue-enhanced, debt securities.

The Entrex Composite calculates a monthly Revenue Index for distribution to media channels. The Entrex Composite distributes 99% of monthly Income revenues received to Investors on the 30th of the month (pursuant to the payment and services agreement) after and upon receipt of the month distributions from TIGRcub® Issuers.

The Entrex Composite’s investment committee will and does try to maintain a neutrally balanced portfolio of TIGRcub® Issuers to offer investors a diversified basket of TIGRcub® Issuers offering enhanced returns. The Entrex Composite may, or may not, change its investment methodologies based on the recommendations of the investment committee. The Entrex Composite can not assure past, present or future results of it's investment methodologies.

The Entrex Composite is and maybe run by various Owners, Operators, Board Members and/or Advisors of the various companies that make up the Entrex Capital Market System inclusive of Entrex Capital Market, Inc, the financial technology company and Entrex Capital Markets, LLC., the Broker Dealer. Collectively these parties may, might, could and do have conflicts of interest in the purchase of TIGRcub® Issuing companies in which the Entrex Composite may, or may not, purchase for the benefit of the Entrex Composite Investors and or the Entrex Capital Market System et al.

The Entrex Market Index is offering a TIGRcub® with the following characteristics:

- 99% of Entrex Market Index Revenue,
- EMI Revenue is the collection of monthly Dividends from TIGRcub® Securities purchased,
- Growing diversification based on purchase of TIGRcub® Certificates of TIGRcub® Issuers,
- Tradeable per SEC, Reg D, Restrictions and Exemptions,
- Each Certificate has a face value of \$10,000.